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Metals Investment Worksheet

$$\frac{\text{_____}}{\text{(# of ozs.)}} \text{ ozs. of } \frac{\text{_____}}{\text{(precious metal)}} \text{ at } \frac{\text{_____}}{\text{(price per oz.)}} \text{ per oz.} = \frac{\text{_____}}{\text{(total metal value)}}$$

$$\frac{\text{_____}}{\text{(total metal value)}} \times \frac{\text{_____}}{\%} = \frac{\text{_____}}{\text{(amount of investment)}} + \frac{\text{_____}}{\text{(new account fee)}} = \frac{\text{_____}}{\text{(total investment)}}$$

COLLATERALIZED BALANCE = _____

EQUITY = _____

$$\frac{\text{_____}}{\text{(price per oz.)}} \text{ per oz.} \times \frac{\text{_____}}{\text{(# of ozs.)}} = \frac{\text{_____}}{\text{(value)}} - \frac{\text{_____}}{\text{(collateralized balance)}} = \frac{\text{_____}}{\text{(return)}}$$

$$\frac{\text{_____}}{\text{(price per oz.)}} \text{ per oz.} \times \frac{\text{_____}}{\text{(# of ozs.)}} = \frac{\text{_____}}{\text{(value)}} - \frac{\text{_____}}{\text{(collateralized balance)}} = \frac{\text{_____}}{\text{(return)}}$$